Company Guarantee Warranty

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| Company | **<<GUARANTOR1FULLNAME>> ACN <<GUARANTOR1ACN>>**  of **<<GUARANTOR1ADDRESSLINE1>>, <<GUARANTOR1SUBURB>> <<GUARANTOR1STATE>> <<GUARANTOR1POSTCODE>>** |
| Lender | BC Invest Loans Pty Ltd ACN 646 785 211 |
| Borrower | **<<Bordetallnames>> ACN <<BORDET1ACN>> as trustee for <<BORDET1TRUSTNAME>>** |
| Trust | <<GUARANTOR1TRUSTNAME>> |
| Date | /sig2date/ |

In connection with the Company giving or continuing a guarantee and indemnity (the Guarantee) in favour of the Lender in respect of financial accommodation which has been or will be given to the Borrower, we warrant as follows.

* 1. The shareholders listed below are the only shareholders of the Company.
  2. The shareholders unanimously consent to the Company giving or continuing the Guarantee and any security supporting the Guarantee irrespective of whether the Company derives any benefit from giving the Guarantee. This consent applies even if the Directors’ view that the Company is deriving a benefit by giving the Guarantee is not correct.
  3. The directors of the Company have, where necessary, declared a direct or indirect interest for the purposes of the Corporations Act *2001* (Cth) and the constitution of the Company, and where required by law abstained from voting.
  4. The Company is a trustee of the Trust.
  5. The Directors consider that the giving of the Guarantee is for the benefit of the Company and part of the due administration of the Company.
  6. The Company is not in liquidation, insolvent or liable to be wound up and there are reasonable grounds to believe that the Company can pay its debts as and when they become due and payable.

Signed by Directors of Guarantor [EVERY DIRECTOR MUST SIGN]

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| **<<rr\_directors>>** |  | /signature1/ |
|  |  |  |
| **<<GUARANTORNAME>>** |  |  |
| print name |  | signature |
|  |  |  |
| <<er\_directors>> |  |  |

Signed by Shareholders of Guarantor [EVERY SHAREHOLDER MUST SIGN]

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| --- | --- | --- |
| **<<rr\_directors>>** |  | /signature1/ |
|  |  |  |
| **<<GUARANTORNAME>>** |  |  |
| print name |  | signature |
|  |  |  |
| <<er\_directors>> |  |  |